

(Rev. 01/10)

**FORM Y LIMITED OFFERING EXEMPTION  
NOTICE OF CLAIM OF EXMPTION  
UNDER SECTION 58-13C-202Y, NMSA 1978**

TO: DIRECTOR, SECURITIES DIVISION  
STATE OF NEW MEXICO

Notice is hereby given that the undersigned Company (corporation, limited partnership, limited liability company or limited liability partnership), claiming the exemption afforded by Section 58-13C-202Y, NMSA 1978, intends to avail itself of said exemption with respect to offers and sales of its securities as hereinafter set forth. In support therefore, it submits the following information and exhibits:

A. GENERAL INFORMATION

1. Name and mailing address of Company.
2. Type of entity (corporation, limited partnership, limited liability company, limited liability partnership or other).
3. Date and place of creation (incorporation, organization, filing or date of partnership agreement).
4. Term of entity (if applicable).
5. Purpose or investment objective of business.
6. Address where books and records, stock certificates or capital accounts are kept and by whom.
7. Estimated number of persons to whom offers will be made.
8. Number of current security holders.
9. Name and address of each person who will be effecting or attempting to effect sales of securities.

B. GOVERNING INSTRUMENTS

Attach a copy of the Articles of Incorporation, Articles of Organization, Registration of Limited Liability Partnership, Certificate of Limited Partnership or other instruments of creation of the Company, including all amendments.

C. REPRESENTATIONS

The undersigned represents:

1. That the number of security holders will not in consequence of any sale made under the exemption afforded by Section 58-13C-202Y exceed twenty five.
2. That sales have been and will be made only to buyers believed to be purchasing for investment.
3. That no commissions or other remunerations have been, are being, or will be paid or given, directly or indirectly, for solicit prospective buyer except to broker dealers and sales representatives licensed pursuant to the New Mexico Uniform Securities Act.
4. That neither news releases, advertisements in newspapers, radio, television nor any other form of public advertising will be used in any manner to contact prospective buyers.
5. That it understands that acceptance of this notice filing does not constitute approval or recommendation by the Director of the Securities Division of the securities to be issued and sold.
6. That the promoters and persons listed under paragraph II, above, understand the provisions of Section 58-13C-501, New Mexico Uniform Securities Act, which states that in connection with the offer to sell, sale, offer to purchase or purchase of a security, a person shall not, directly or indirectly employ any device, or artifice to defraud; make an untrue statement of a material fact where such an omission would be misleading; or engage in an act, practice or course of business which operates or would operate as a fraud or deceit upon a person.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Company

\_\_\_\_\_  
Signature and Title of Authorized Person